

LEWIS  
ANDROCA  
LLP

L A W Y E R S

E-Filed on 4/8/08

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining  
Sixth Omnibus Objection of the  
USACM Liquidating Trust to Proofs  
of Claim Based, in Whole or in Part,  
upon Investment in the One Point  
Street, LLC – HFA North Yonkers  
Loan**

**PLEASE TAKE NOTICE** that an Order Sustaining Sixth Omnibus Objection of  
the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon  
Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 6078] was

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 entered on the 1<sup>st</sup> day of April 2008, a true and correct copy of which is attached hereto as  
2 Exhibit 1.

3 RESPECTFULLY SUBMITTED April 8, 2008.

4 **LEWIS AND ROCA LLP**

5  
6 By /s/ RC (#006593)  
7 Susan M. Freeman  
8 Rob Charles  
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, US Mail, postage prepaid, on  
13 April 8, 2008 to the parties listed on  
14 Exhibit A to the attached order.

14 /s/ Christine E. Laurel  
15 Christine E. Laurel  
16 Lewis and Roca  
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